

South Pacific Stock Exchange Private Transaction Application

**Application for the Transfer of Ownership of a Listed Security Outside the
Securities Exchange on which the security is Listed**

A:

Name of Applicant: _____

(Transferor)

Address: _____

*(As per the existing
share certificate)*

Registered Office: _____

(If Applicable)

Date of Birth/ Incorporation: _____

B:

Name of Transferee: _____

(Transferee)

Address: _____

*(As it would appear in the
new share certificate)*

Registered Office: _____

(If Applicable)

Date of Birth/Incorporation: _____

C:
Security: _____

Total Number of Shares: _____

Share Distinctive Number (s) _____

The Capital Markets Development Authority Rules, 1997

Criteria under which Application is being sought pursuant to **Rule 23 (1)**
of the CMDA Rules 1997:

(Please tick one box only as appropriate)

(a) Sale or Gift to

- Close relation *or*
- Charity approved by the Authority for a receipt of donations *or*
- Organisation approved by the Authority for a receipt of donations

(b) Settlement of a Will or Estate of a deceased person

**(c) Operation of an employee share option scheme or
employee share ownership scheme of a listed
company with respect to its own shares,
provided such scheme has been approved by the Authority**

(d) Restructuring *or*

Merger *or*

Acquisition

in a scheme that has been approved by the Authority

(e) Setting off the value of listed securities that are pledged against a loan

from a commercial bank or other licensed lending institution, in settlement of such loan at the current established market value of such listed securities by mutual agreement between such lending institution and such borrower, and certified by the securities exchange as being a fair market price for such security

(f) Any other private transaction of an exceptional nature that the securities exchange and the Authority consider to be proper and acceptable

We / I declare that all the information given in this application and all the supporting documents attached hereto is true and correct.

Dated this _____ day of _____ 20 _____

Name & Signature of Applicant

Application Lodged By: _____

(Broker Member Name & Signature)

Fees

SPSE Transaction Fee - \$50 in all cases except for all transactions applicable to CMDA Rule 23 (1) (f) where a fee of \$100 will apply.

Broker Transaction Fee - \$50 in all cases except for all transactions applicable to CMDA Rule 23 (1) (f) where a fee of \$100 will apply.

Checklist for Private Transfers

1. CMDA Rule 23 (1) (a) – Gift to close relation

Documents to be submitted:

1. Completed Private Transfer Application form
2. Letter from transferor requesting for the transfer
3. Share Certificate
4. Proof of relationship between the transferor and transferee.

2. CMDA Rule 23 (1) (b) – Settlement of a Will or Estate of a deceased person

Documents to be submitted:

1. Completed Private Transfer Application Form
2. Share Certificate
3. Proof of identification of the Trustee/Administrator which must include photograph identification such as:
 - Passport
 - Driver's Licence Card
 - FNPF Card
4. Probate or Letters of Administration certificate duly issued by the High Court of Fiji or a competent court in the relevant jurisdiction

3. CMDA Rule 23 (1) (f) – FNPF Nominees Cases

Documents to be submitted:

1. Completed Private Transfer Application Form
2. Authorization Letter from Transferee
3. Letter of request for transfer from FNPF Nominees Limited including membership registration details
4. Share Certificate

Please note that CMDA approval is needed for Rule 23 (1) (c), (d) and (e).

<u>FOR OFFICIAL USE ONLY</u>	
Application received on/...../.....
SPSE Fee Paid:	<input type="checkbox"/>
CMDA Approval:	<input type="checkbox"/>
SPSE Approval:	<input type="checkbox"/>
Remarks:	